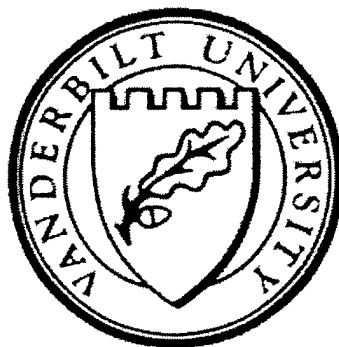


Analysis of Student Understanding of Basic AC Concepts

ONR Research Group

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13. ABSTRACT (Maximum 200 words) This project began with a study on student understanding of the basic concepts of voltage, current, and power in DC and AC circuits. Protocol studies revealed that beginning student knowledge of the domain is "in pieces." Students had difficulty in differentiating key concepts such as voltage and current, lacked the ability to map from physical processes to abstract notation, and experienced problems because they had incomplete mappings for metaphors and analogies. Because of "invisible nature" of electricity, students had very few preconceived notions about the domain, and most of what they learned was gained through instruction. In the second phase of the project, our emphasis shifted to a study on how to prepare students to learn difficult DC and AC circuit concepts, and to assess how instruction in these topics improved problem solving behavior. This led to our framework for Assessment of Domain Learnability (ADL) and the implementation of a computer environment, STAR-Legacy, that integrates instruction with dynamic assessment. Preliminary studies demonstrated improved student understanding and problem solving capability in the DC circuit domain. We also extended our AC protocol studies to characterize student understanding of more advanced AC concepts using problems dealing with voltage regulators and filter circuits.				
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ONR YEAR 2 REPORT

Analysis of Student Understanding of Basic AC Concepts

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Abstract

This project has progressed in multiple stages. In the first year of the project we studied student understanding of basic concepts related to voltage, current, and power in the domain of DC and AC circuits. Protocol analyses conducted in the context of problem solving tasks demonstrated that electricity is a hard domain to learn and understand, and most beginning student knowledge is "in pieces." Students had difficulty in differentiating key concepts such as voltage and current, lacked the ability to map from physical processes to abstract notation, and experienced problems because they had incomplete mappings for metaphors and analogies. The "invisible nature" of electricity contributed to the complexity of the domain. Students, in general, had very few preconceived notions about electricity, and most of what they learned was gained through instruction.

In year two, our emphasis shifted to a study of how to prepare students to learn DC and AC circuit concepts they had difficulty with, and then to assess how instruction in these topics improved problem solving behavior. This led to the development of our framework for Assessment of Domain Learnability (ADL) and the implementation of a computer environment, STAR-Legacy, that integrates instruction with dynamic assessment. Preliminary studies depict the effectiveness of this approach in improving student problem solving capability in the DC circuit domain.

To further characterize problem solving ability with more advanced AC concepts we developed a set of problems dealing with voltage regulators and filters and performed protocol studies on a set of undergraduate and graduate students at Vanderbilt University. The results of this study are also reported.

I. INTRODUCTION

As a part of a larger project, we have been investigating students' knowledge and understanding of basic concepts in electricity and their application to solving electrical circuit problems. By conducting a set of protocol studies on Vanderbilt University students and Navy trainees in Memphis, we were able to identify and characterize domain concepts that students had difficulty applying correctly to problem solving tasks. The primary finding of this study was that student knowledge was "in pieces," and their lack of understanding could be broadly classified into four different categories: (i) undifferentiated concepts, (ii) experiential impoverishment, i.e., the inability to link physical processes and parameters to abstract circuit models, (iii) incomplete metaphors, and (iv) simplifying assumptions of minimum causality. We summarize our primary findings for AC and DC concepts in a later section. The Year 1 report presents a more detailed account of our earlier findings.

Reflection on the protocol studies and results brought up a number of interesting issues:

- The "invisible" nature of electricity makes it difficult to comprehend, and beginning students come into the domain with very few preconceptions (and, therefore, misconceptions). Most of what a student knows is picked up from instruction.
- Students have a number of misconceptions but it is not clear how "dangerous" these are in terms of ability for "future learning" and problem solving. Some misconceptions are easily removed by instruction, whereas others are more difficult to deal with.
- The range of misconceptions and student learning styles are best handled by employing different perspectives and instructional resources. Developing learning environments that provide resources for self-assessment along with learning can be very powerful.

The rest of this report is divided into two parts. First, we describe results of our protocol studies and catalog student misconceptions in the analysis of basic AC and DC circuits. Then we discuss results of our preliminary protocol studies of student understanding of more advanced AC phenomena, that involve the use of RLC circuits in real applications like voltage rectifiers and signal filters. In part two we describe our work in developing a software environment that promotes learning and assessment, STAR (Software Technology for Action and Reflection)-Legacy, and results of studies that demonstrate the effectiveness of this approach. The report ends with a summary of the current status of our work, and proposes directions for future research.

Related Work

There are studies that report misconceptions about DC, papers that suggest better DC instruction, and work that concentrates on the models and analogies that students use, or that can be used in instruction

The DC misconception literature lists the erroneous conceptions students have about the domain as well as the omissions of knowledge that they demonstrate. In our previous work (Biswas, et al, 1997; Schwartz, et al, 1998) we categorize and report most

of the known misconceptions and omissions that students have about the notion of voltage, current, resistance, power and other electrical circuit concepts.

Cohen, Eylon, and Ganiel (1982) found that students think of current as the primary concept (potential difference is regarded as a consequence of current flow, and not as its cause), and that the battery is often regarded as a source of constant current. They also observed students' "difficulties in analyzing the effect which a change in one component has on the rest of the circuit" and dealing with a simultaneous change of several variables. These misconceptions cause major problems in students' reasoning about electrical circuits.

There have been some studies that have put an effort into finding better ways to teach DC electricity. Several researchers suggest the use of analogies and metaphors in instruction. For example, White, Frederiksen, and Spoehr (1993) compared the use of two different models of electricity, the "particle model" (PM) and the "transport model" (TM). The authors reached the conclusion that true understanding of concepts in electricity can only be achieved by a set of linked models where the "emergent properties at one level become the primitive properties at the next level." White and Frederiksen (1990) designed a progression of qualitative, causal models of electrical circuit behavior that represent a transition from naivete to expertise. The models enable the instructional system to simulate circuit behavior and to generate causal explanations.

Other literature in the field concentrated on student understanding using analogical models. For example, Gentner and Gentner (1993) dealt with two different analogical models: (i) the "flowing water model," where the flow of current through wires is analogical to the flow of water through pipes and (ii) the "teeming crowds model," where the analogy was made between current or the flow of charged particles and the movement of crowds through passageways. Magnusson, Temple, and Boyle (1997) discovered eight different students' models of the path of electric current in parallel circuits and adapted six different models of students' conceptions of current.

We extend the work on student understanding and misconceptions in the DC domain to the AC and DC domains. Since there is not much work reporting protocol analyses in the AC domain, we briefly review basic concepts in the AC domain before discussing our experimental setup for protocol analyses. Our description of the DC circuit domain can be found in the Year 1 report.

AC Domain Description

Like DC circuits, the fundamentals of the AC domain are represented in terms of voltage, current, and power. In AC circuits, voltage and current values are time varying, and described visually as waveforms, most typically *sinusoidal* waveforms. When problem solving, students use the mathematical description of the waveforms, i.e., trigonometric functions defined by two parameters, *frequency* and *phase*. Typically beginning students are able to reproduce voltage and current values in mathematical and visual form, but do not really understand their link to voltage drop and current flow in a given circuit.

The time-varying nature of voltage and current is the basis for the differences in AC and DC circuit analysis. For purely resistive circuits, this difference is not significant because voltage and current remain in phase, and voltage and current values are

computed using simple algebraic relations. Power computations in AC circuits have an equivalent DC expression when voltages and currents are expressed as root mean square (RMS) values.

Capacitor and inductor elements exhibit significantly different behaviors in AC circuits. Their *impedance* values (the equivalent of resistance) are a function of the frequency of the AC waveform, and this property is exploited in the design of a number of applications. Capacitor and inductor elements also cause a phase difference between voltage and current, and this is used in the design of applications like filters, oscillators, and signal generators.

Our approach to analyzing student understanding of DC and AC concepts is based on the observation that the two domains share a number of fundamental concepts. The first phase of our study on student understanding of AC concepts focused on these basic concepts. The second phase looks at more advanced AC concepts in the context of applications.

The primary applications of AC systems are in power transmission, broadcasting, and communication. AC is still the most effective way for power generation and transmission, but in the present day digital generation, most equipment, such as computers, convert the input AC voltage to DC before use. Communication systems use AC waveforms superimposed on DC signals for their operation. In keeping with our previous protocol studies (Biswas et al., 1997; Schwartz, et al., 1998), where we studied DC concepts in the context of real-world devices, our study of student understanding of advanced AC concepts has been in the context of the applications discussed above.

II. EXPERIMENTAL SETUP

For the protocol analysis studies, we made up a number of AC circuit problems, starting from the simple flashlight circuit used in our DC experiments, replacing the DC source with an AC source. The first set of problems were set up for students to analyze contrasting cases, such as what happens in the flashlight circuit when the DC source is replaced by an AC source, and where would you place fuses to protect a component in identical DC and AC circuits. The students involved in this study were beginning Electrical Engineering (EE) students at Vanderbilt University who had completed their first circuits course. We also interviewed students in the Navy training center at Memphis. For the advanced AC problem set, students were asked to explain how a particular device worked, and especially why it exhibited certain behaviors and functionality. The students involved in the study were more advanced undergraduate and graduate EE students. We also interviewed an electrical technician.

The first set of problems aimed at capturing students' understanding of the basic AC concepts was presented to students in beginning EE courses. Specifically, we were after a set of misconceptions that students had exhibited in an earlier study on DC circuits: (i) the empty pipe and sequential flow misconceptions, (ii) the inability to recognize the differences between voltage and current, and (iii) the belief that current remained constant in a circuit, and what impact these misconceptions may have on their understanding of AC circuits. In addition, there were questions that asked students to analyze the effect of changing source frequency on power consumed in a circuit. In some

cases, the students were asked to plot the voltage and current waveforms at different points in a circuit. A list of the questions asked appear below in Figures 1-5.

The second set of problems tested student understanding of capacitors and inductors in AC circuits, and the use of RC and RLC circuits in a number of practical applications. The list of questions are presented in Figs. 6-9. This set of problems were presented to senior undergraduate students and some graduate students. The focus was on whether students could analyze the circuits and produce a qualitative explanation of the observed system functionality.

III. PROTOCOL ANALYSIS

The analysis of student responses provided interesting results. We interviewed a total of 18 people, 12 in the first group (Protocol Set 1) and 6 in the second (Protocol Set 2). All of them were Vanderbilt University students, 12 of them taking the beginning electrical engineering course, and 6 of them were undergraduates in more advanced engineering courses or graduate students. In our protocol analysis we found a variety of erroneous knowledge about basic AC concepts.

AC misconceptions

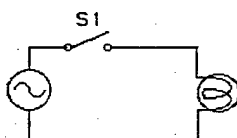
AC is a difficult domain. Even students who seem to understand basic DC concepts and apply them correctly in problem solving tasks, found it hard to grasp the concepts of alternating current and voltage. In most cases, beginning students seemed to have difficulty in resolving *what was alternating*. A very high percentage of students did not understand that current changed direction in AC. We heard responses like "*current can only go in one direction*," and "*voltage and current cannot really be negative, the absolute value is what is really happening, a 'minus' appears sometimes in calculations, and you should not worry about it*." Students could draw the sine wave forms for voltage and current in most cases, but could not map it to the circuit, and explain what it meant for them to go negative. In some cases students described it to be "*just like a phase shift*."

Another common error was that the sine waveform was perceived to be a spatial rather than a temporal property of the voltage and current. In this form, the sine wave represented the different values of voltage and current at different points in the wire. In other words, the sine wave illustrated how "*current flowed at different points in the wire*."

Answers to Protocol Questions Set 1

The first question asked students to explain voltage and current at different points in the flashlight circuit when the DC battery was replaced by an AC source. This brought out a range of misconceptions in the beginning EE student population. As discussed above, some were related to the notion that current had to keep flowing in one direction to enable power delivery to the bulb. Other students could not attribute any physical meaning to negative voltage and current. To check on the empty pipe misconception, we

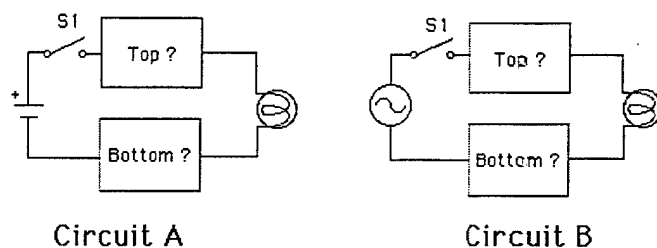
asked students what would happen if the length of the wire connecting the source to the bulb was progressively increased till it became very long. Would the light bulb not light up in this case? Only a few students gave the correct answers and consistent explanations for the set of questions asked, but most students could not comprehend the meaning of negative current and negative voltage. Some students, who knew that change in the sign of current implied a reversal in direction, got confused because they had the “empty pipe” misconception, and wondered what would happen if the electrons reversed direction before they reached the light bulb. In this case, no power would be delivered to the bulb. Students were also asked if change in frequency of the AC source waveform affected the power delivered to the bulb. Again, only students who understood the basic nature of the AC waveforms answered this question correctly.



The circuit about represents a simple flashlight.
 Identify each of the major components.
 Describe what happens when S1 closes.
 What happens if the light bulb is really far away?

Figure 1

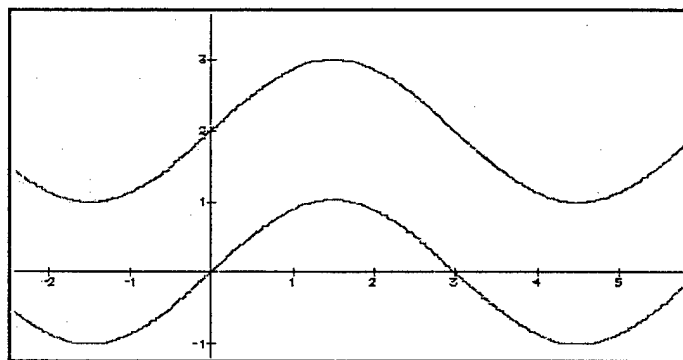
Question 2 also focused on the “empty pipe” misconception. Students were asked where would they put a fuse in a DC and an AC circuit to protect an expensive light bulb: at the top or at the bottom? A majority of the students incorrectly answered “top” for DC and “both places” for AC. Only a small percentage of students said that it “*did not matter, 'cause the current is the same everywhere.*” Graduate students in EE and some of the advanced students who were asked questions 1 and 2 answered these questions correctly, indicating that students gradually overcome their problems with the empty pipe misconception and the inability to differentiate between voltage and current. We will investigate this further in future work.



A system is designed with a DC supply and light bulb. A fuse needs to be placed in the circuit to protect the light bulb and voltage source. Where would you put it in circuit A? Where would you put it if the DC supply was replaced with an AC source?

Figure 2

Question 3 was designed to see if students understood the relationship between AC and DC voltage. Students were asked if an oscilloscope display, which showed a voltage sine wave measurement centered above the zero level, could actually occur or whether it was an error in the oscilloscope settings. This was to check if students understood the concept of DC bias of an AC waveform. Only a few students could explain the concept of DC bias. Others thought that there was something “*wrong*” or “*shifted*” in the oscilloscope settings.

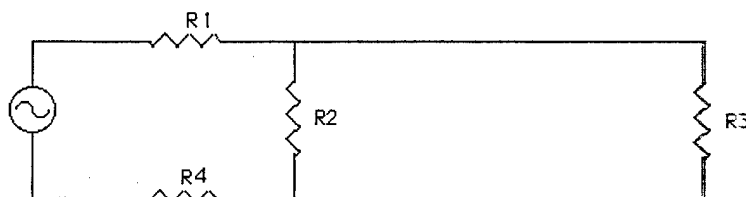


The lower graph is of the voltage across a resistive component in a circuit. Someone claims they are recording voltage shown in the upper curve. Is this possible.

Figure 3

Question 4 asked students to sketch the voltage and current waveforms at different points in a series parallel resistive circuit (see Figure 4). Students were also

asked to sketch the power waveform on one of the resistances, and how this waveform would change if (a) the source voltage frequency were changed but not amplitude, and (b) source voltage amplitude were changed but not frequency. Students who did not exhibit the empty pipe misconception in the earlier questions had no problem in answering this question. Others, however, talked about “waves canceling out” and “waves crashing into each other,” which again demonstrated that a number of students thought of the sine wave form as a spatial characteristic of current. Therefore, it was not clear what happened at junctions. Depending on their spatial locations, the waveforms may cancel (for example, if one waveform value was positive and the other negative). Other students recognized the fact that the sine wave defined the temporal characteristic of current, and since the current is in phase at all points in a resistive circuit, current values just add at junctions. Students did better in stating that the power delivered in a resistive circuit was a function of the RMS values for voltage and current, which does not depend on frequency.



- Q. 1. For the given resistive circuit (there are four resistances, one placed too far on the right and with more wiggles)
- draw the voltage waveforms for R4 and R3
 - draw the current waveforms for R1 and R2
 - draw the power waveforms for R2
 - What happens in (b) when frequency is changed but amplitude is kept constant
 - What happens in (b) when amplitude is changed but frequency is kept constant

Figure 4

In Question 5, we pushed further to see if students understood the concepts of RMS values of voltage and current, and how to compute the DC equivalent of effective power



Two resistive circuits are designed with an AC source and a resistance. The AC source is either a sinusoidal or a square wave. Does it make any difference to the

delivered by a source. Students were asked to compare two AC circuits, one with a sinusoidal AC source and a second with a square wave AC source, both with the same peak to peak voltage. Approximately 50 percent of students gave the correct answer, and others thought that there was no difference in the power being delivered to the circuit.

Figure 5

Summary

As we had concluded from the DC protocols, we conclude here that student knowledge is *"in pieces,"* and they attempt to piece together information from different metaphors in explaining phenomena. Beginning students did not understand the mapping of the sinusoidal waveforms to the physical concepts of voltage and current in the circuit. A number of characteristics picked up during analysis of DC circuits, such as the constancy and fixed directional flow of current were carried over to the analysis of AC circuits. Like before, we can characterize student difficulties in the AC domain into four distinct categories:

- 1) **Incomplete metaphors.** As discussed earlier, this arises because students try to explain the flow of electricity using the water flow analogy, i.e., the *empty pipe misconception*. In the DC domain, this was manifested as *"electrons take time to flow from the battery to the light bulb,"* and *"when you place two light bulbs in series the second will light up after the first one does."* In the AC domain, this problem manifested in different forms:
 - *"since electrons just stop, turn around and go the other way, they may never reach the light bulb, and the bulb may never light up,"*
 - *"how can current flow from one source terminal to another if it reverses,"* and
 - in the fuse problem (Question 2) *"in DC you have to place it at the top, and for AC you need it at both places (i.e., top and bottom)."*
- 2) **Undifferentiated Key Concepts.** In the DC protocols, this had manifested primarily as students not differentiating between the concepts of voltage and current. Students talked about the flow of voltage and voltage drop through a resistor. In the AC domain, students often had difficulty in differentiating between the continuous time varying sinusoidal voltage and current, versus voltage and current pulses. They made statements like:
 - *"voltage and current switch on and off",* and
 - *"voltage and current switch between positive and negative."*
 In other cases students often attempted to import DC models to explain AC phenomena:
 - *"increasing voltage implies build up of charge at the terminal; when sufficient charge accumulates, current flows. Current turns on and off,"* and
 - *"alternating current going through a resistor is constant in time."*
- 3) **Relating Physical Concepts to Abstract Relations.** In our DC protocols this had manifested as students' inability to link circuit parameters to variables in mathematical equations (e.g., the link between $V = I \cdot R$ and the voltage drop across a resistor), and the lack of knowledge about components in a circuit (e.g., battery as a source of electrons, therefore, constant current). In the AC domain, students

exhibited two primary misconceptions. The first was in considering the sinusoidal waveform as a spatial property of current flow:

- *"sinusoidal waveform is a spatial property of current; it describes the current values at different points in the circuit."*

The second misconception was linked to interpreting the meaning of negative current and voltage.

- *"voltage or current cannot really be negative; the absolute value is what is really happening. A minus sign appears in some calculations and you should not worry about it,"* and
- *"it's o.k. to have something negative. It'll fix itself, it's not really a negative value."*

- 4) **Minimum Causality Error.** In our DC protocols this manifested itself in the 5 watt versus the 10 watt light bulb problem. Students concluded that a 10 watt bulb must have a greater resistance than a 5 watt bulb. This was attributed to students using one equation to derive a cause-effect relation in a circuit ($P = I^2 \cdot R$, therefore an increase in R implies greater power consumed) and ignoring others ($V = I \cdot R$, therefore, if R increases and V does not change I must decrease). In the AC domain, students had similar problems. For example, they believed that voltage varied sinusoidally, but still flowed in one direction in an AC circuit.

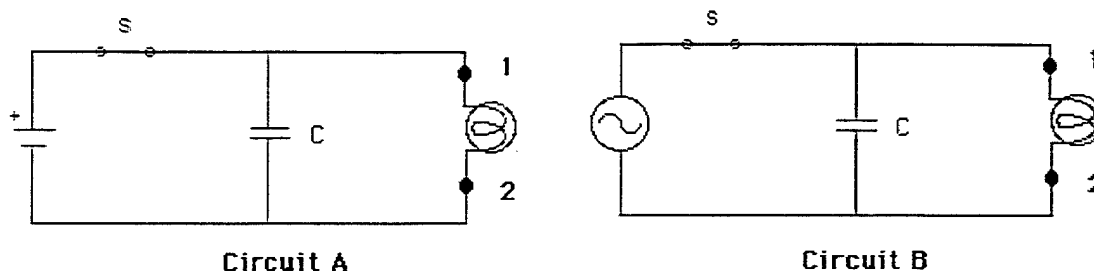
- *"in an AC circuit, voltage can vary sinusoidally but current must remain constant to allow electrons to flow from one terminal of the battery to another."*

All of the misconceptions were widely prevalent among beginning EE students, but seemed to decrease significantly as students advanced in their program. We felt it important to study how students applied their knowledge to more real-world AC systems, and what difficulties they had in problem solving and explaining the function of these systems.

Answers to Protocol Questions Set 2

The first question in the second problem set (Figure 6) asked students to compare the function of a capacitor in parallel with a light bulb in a DC circuit and a capacitor in parallel with a light bulb in an AC circuit. The former circuit is common in car doors, where a capacitor in parallel keeps the light bulb on for a short period of time even after the car doors are shut, and the battery is disconnected from the light bulb. About half of the students interviewed answered the DC circuit behavior correctly. i.e., the capacitor charges to the DC voltage, and when the switch is turned off it discharges through the light bulb keeping the bulb glowing for some time. A number of the students also had the correct response for the AC circuit, i.e., the capacitor voltage, and, therefore, the charge on the capacitor follows the AC source, so the resultant behavior depends on what point of the cycle the switch is turned off. A small number of students did not understand how a capacitor functioned: *"a capacitor in DC or AC is always an open circuit because the plates are separated."* Some others had the misconception that *"a capacitor in an AC circuit is always a short circuit,"* therefore, the bulb in the AC circuit would never light up. A few students had ingrained in them the model of a series RC circuit. They reasoned that the capacitor would take time to charge up, and while it was doing so, it would draw

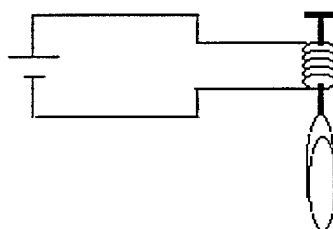
away from the light bulb making it dimmer. One student even said that *"the bulb would take longer to light up because the capacitor draws most of the current as it charges up with time constant RC ."* When prompted about Ohm's law, the student said that it does not hold in this situation.



What happens when the switch s is opened in circuit A? What happens when the switch is opened in circuit B? What happens when the frequency is lowered/increased in circuit B?

Figure 6 DC vs. AC capacitor in parallel

Question 2 (Figure 7) focused on properties of time-varying current. Students were asked to contrast two situations: Will a coil wrapped around a nail make a magnet when connected to (a) a DC battery, and (b) an AC source. Only two students (out of six) had the right answer, i.e., the magnetic field generated by a coil is proportional to the rate of change of current. Therefore, the nail would not be magnetized in the DC circuit. The rest of the students saw no difference between the DC and AC circuit. This demonstrated that they were not aware of the properties associated with time-varying voltage and current in AC circuits.

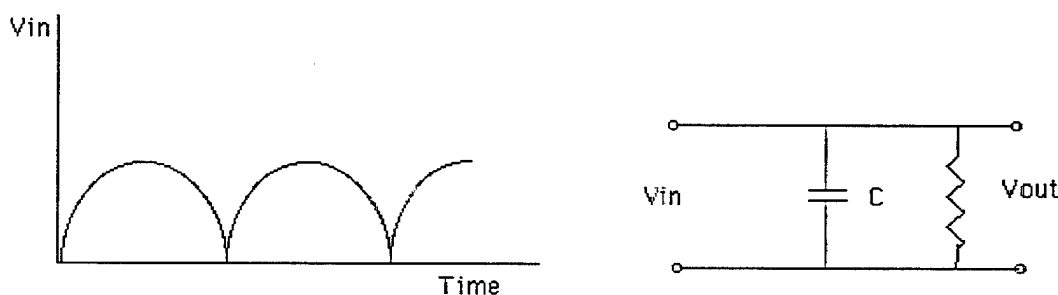


Given a battery and a wire wrapped around a nail, will you be able to pick up a paper clip? What if the source was AC?

Figure 7 A battery and a wire wrapped around a nail

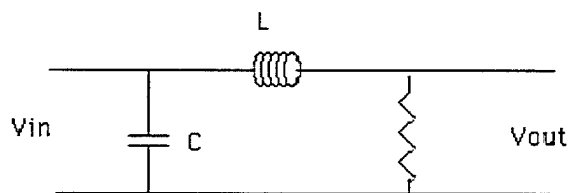
Question 3 (Figure 8a, 8b) required students to reason about the role of a capacitor and an inductor in stabilizing the output voltage in a full wave rectifier circuit. Students were presented with the output waveform of a full-wave rectifier using a four diode configuration. They were informed that the output resistance of this circuit was very high. In part (a) of the problem they were asked to explain how a capacitor placed in parallel with the load helped reduce the fluctuations in output voltage. In part (b) they were asked to explain the role of an inductor placed in series between the capacitor and

the load in further stabilizing the V_{out} . A number of the students came to the conclusion that since the load was in parallel with the input voltage, V_{out} would equal V_{in} , and the capacitor would play no role in the circuit. Only a few students could explain that the capacitor charged up during the first part of the cycle till V_{in} reached its peak value. As the value of V_{in} fell during the next part of the cycle, the capacitor had to discharge through a very large load resistance, R . The time constant associated with this discharge was very large, and, therefore, the capacitor did not discharge much during the down part of the V_{in} cycle. In this manner, the capacitor helped stabilize the fluctuations in V_{out} . In part (b), a number of students attempted to write the differential equations for the circuit. When prompted to think qualitatively, only one student was able to reason using the constituent equation of an inductor, i.e., $V_L = L \cdot di/dt$. The implication is that as the V_L changes, the inductor resists changing the current value, because of the integral relation between current and voltage. Since the inductor resists changes in current, the output current to the load changes by smaller amounts, and, therefore, the V_{out} tends to change by smaller amounts.



When the following V_{in} waveform is applied to the given circuit, what is V_{out} like? Draw it. What happens when the frequency is increased/decreased?

Figure 8a The rectifier problem

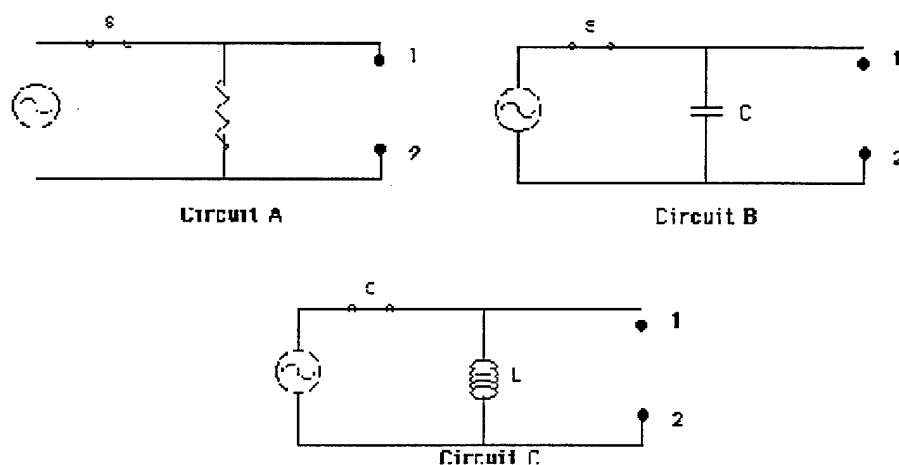


Now, when an inductor is added to the circuit, the DC voltage becomes more stable. Why?

Figure 8b The voltage stabilizer

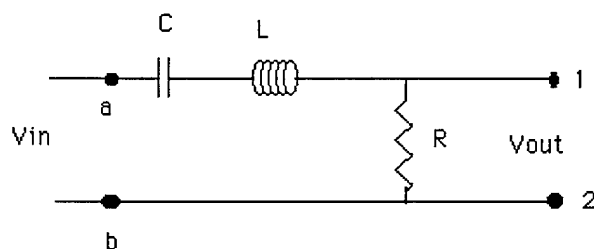
Question 4 asked about RLC tuners for radio circuits. As preparation for this question, students were first asked to plot resistive, capacitive, and inductive impedance as a function of frequency (Figure 9a). More than half the students interviewed got this right without any prompting or help. Only one student did not seem

to have any idea of the relation between impedance and frequency, so he had no clue about how to approach the problem. Students were then asked how a series RLC circuit (i.e., a RLC filter) could be used as a tuner for a radio (Figure 9b). Most students who drew the impedance curves correctly were able to reason that the overall circuit impedance was minimized at a fixed frequency value for a chosen R , L , and C value. A tuner is usually designed by incorporating a variable capacitor or inductor.



Draw the impedance between output points of the circuits as a function of frequency.

Figure 9a Impedance vs. Frequency



What does the circuit do? Explain how.

Figure 9b Radio tuner

Discussion

Our preliminary study of student understanding in the AC domain has proven to be quite revealing. Beginning students seem to have very little understanding of the time-varying nature of AC voltage and current. This can be attributed to a combination of problems they exhibit in their basic understanding of concepts. The empty pipe misconception affects their understanding of current flow, and makes it especially difficult for them to reason about current that reverses direction periodically. The inability to differentiate between voltage and current and the lack of understanding in mapping from physical concepts to abstract circuit parameters compounds students' problems. They are often stuck with beliefs such as a source provides constant current, and a source cannot deliver power unless the current flows in one direction from one of its terminals to another. These misconceptions and lack of knowledge are not unique to the AC domain; in fact students exhibited the same problems when reasoning in the DC domain.

From the point of view of instruction, these observations can be interpreted in many ways. On the one hand, one can make the argument that since DC instruction traditionally precedes AC instruction, it is very important to ensure that students do not develop misconceptions and omissions described above during DC instruction. Careful contrasts also need to be made when making the transition from the DC to the AC domain. On the other hand, one could say that the similarity of the basic concepts in the two domains imply that the most effective form of teaching should focus on the concepts and their implications in problem solving rather than spend a lot of effort in focusing on the differences. For resistive circuits, the time-varying nature of AC voltage and current has no strong implications on behavior. Students need to understand the concept of power delivered, and how to compute the power delivered. As discussed earlier, the time-varying nature of current and voltage has important implications in circuits with capacitors and inductors, and it may be best to introduce these concepts by demonstrating their use in real applications and devices. The latter approach may be further justified by the observation that a number of the misconceptions of the beginning students seemed to go away as they moved on to more advanced courses.

Another issue of importance that we have observed among students is their reliance on mathematical formulations and solving of equations to derive answers to problems. As discussed earlier, the students lack understanding of the underlying physical phenomena, and therefore, do not develop a deep understanding of the basic concepts in the domain. This problem is even further compounded in the AC domain, especially when students have to deal with the more complex phenomena associated with real world devices and systems. When dealing with the questions in problem set 2, a number of students attempted to convert the given circuit or problem description into mathematical equations. However, the resultant differential equations were hard to analyze, and did not directly provide the information required to solve the problem. The implication here is that students need to develop a better qualitative understanding of phenomena, and how these phenomena combine to produce circuit and system functionality. In our protocol studies on the second problem set, a number of students had to be coached to reason about a problem qualitatively. Only then were they able to analyze the problem, and generate the desired solutions and explanations. Developing

qualitative reasoning skills and function-level understanding may also contribute to the development of better troubleshooting skills, a long-term goal of this research.

In the next section of the report, we develop a methodology for instruction that combines learning with assessment. The goal is to exploit computer technology to provide students with an environment for selecting from a set of available resources depending on their self-identified needs.

IV. FROM PROTOCOL ANALYSIS TO INSTRUCTION: The Assessment of Domain Learnability Framework

Our studies of student understanding in AC and DC circuit problem solving suggest that student misconceptions and difficulties can be linked to instruction as opposed to the preconceived notions of domain concepts. These observations have led us to turn to dynamic assessment approaches (Feurestein, 1979; Campione and Brown, 1987; Bransford, et al, 1987) and focus more on how to prepare students to learn through instruction. Our first steps in this direction have been to build computer-based tools that provide resources to help students learn concepts they have found difficult to learn.

Assessing Domain Learnability

It appears that some electricity concepts may be more difficult to learn than others. With respect to the instruction in this domain, we believe that an important research task is to identify features and concepts that influence learnability of concepts that affect problem solving tasks. We will call this task "assessing domain learnability" or ADL for short. By trying to remediate people's misconceptions and missing conceptions, we may determine which are particularly difficult to remediate given our methods of instruction (e.g., Heller & Finley, 1992), and which type of understanding has the greatest impact on subsequent learning. The basic observation is that not all misconceptions are equally strong or equally relevant to future instruction. For example, although we have rarely seen it in the literature (Cooke & Breedin, 1994), it would be interesting to ask people to compare their confidence in answers where they exhibit misconceptions relative to those that they do not. We suspect that for many of the misconceptions that have been documented, people are reasonably aware that they do not know what they are talking about. For those misconceptions that are of low confidence, should we expect that people would be more likely to overcome their misconceptions and learn? Much of the research on misconceptions has no handle on this question. An ADL approach seems more likely to provide an answer.

There are, of course, limitations to ADL as we have conceptualized it so far. One possible weakness of ADL is that it is particularly prone to the ways that we assess whether someone has learned a correct conception or not. For example, if we ask the exact same question that we taught, does this mean that people have learned in any meaningful sense? The problem of assessing and deciding upon ecologically satisfactory understanding, however, is a problem faced by much educational research. ADL actually

fairs better than most in this regard. This is because the ultimate test for ADL is whether a given concept has implications for future learning. For example, consider the typical course sequence in electrical engineering where students begin with direct current (DC) circuits and then move to study alternating current (AC) circuits. Students start with many misconceptions about DC circuits. Are all the misconceptions and their correct counterparts equally important in shaping students' ability to learn AC circuits? This is the question that ADL is designed to answer.

A second potential weakness to ADL is that if our instruction fails to teach a correct conception of a domain, we cannot know whether it was a function of the domain's difficulty or a function of our teaching methods. On the one hand, we can never disentangle these two possibilities beyond a reasonable appraisal. On the other hand, it is the interactions of the instruction and the domain that constitute the important parameters of assessing domain learnability. The emphasis of ADL is not on domain learnability in the abstract, but rather domain learnability with respect to the state of the art in instruction. The next section describes a computer environment that captures many of our ideas about the state of the art.

STAR-Legacy: A Framework for a Computer-Based Learning Environment

ADL depends on the instructional techniques used to teach about the domain of interest. A computer-based environment provides an integrated learning-assessment tool for pulling together different instructional techniques and resources that can be applied to a domain. A single instructional technique would be too restrictive for ADL. For example, one might use a dynamic tutoring system to teach the procedural knowledge of a domain, but there are other types of knowledge that are important to assess as well, like, do people have difficulty constructing a mental model of the domain (Lajoie & Lesgold, 1992). Similarly, one might create a system that matches an individual's misconceptions against a known "bug list" and teaches to those bugs directly, but this typically assumes that misconceptions are non-interacting. In the following section, we describe ADL in electricity implemented using the STAR-Legacy framework.

In our previous work (Biswas, et al, 1997) we give the description of the main STAR-Legacy interface. The interface represents a learning cycle where each of the icons reflects an often implicit, yet important, component of most learning events. The interface presents a "learning map" that helps people understand where they should be in their knowledge development, and it helps them see that there are typical activities, like first tries and revisions, involved in learning. The cycle is not meant to imply that Legacy is a rigid sequential environment that locksteps the learner and designer. We expect people to navigate through the system depending on their learning needs. For people to be able to determine their learning needs, we have included multiple opportunities for assessment. This is one of the reasons that STAR-Legacy is appropriate for a dynamic assessment approach. It integrates assessment and instruction into a single design model. In the following paragraphs we describe the components in the context of assessing the learnability of electricity.

ADL in Electricity

Our protocol studies have identified four primary classes of difficulty -- lack of differentiation, simplifying assumptions of minimum causality, incomplete metaphors, and experiential impoverishment caused by the invisible nature of electricity. All these can be attributed to basic cognitive tendencies. The question is how serious the difficulties are with respect to learning electricity. Some of the difficulties may be easily remediated. For example, perhaps experiential impoverishment makes students heavily dependent on instruction to provide surrogate intuitions. Consequently, students' misconceptions arise from instruction that provides incomplete analogies or that provides mathematics at the expense of the causal explanations that help people construct mental models. In this case, one might expect that appropriate experiences, perhaps provided by simulations, would give students the experiential knowledge needed to help constrain their model building. On the other hand, some of the difficulties, like the simplifying assumption of minimum causality, may be difficult to remediate because the solution requires simultaneous reasoning with multiple equations. The goal of the DC-Legacy is to determine which of these difficulties make the domain particularly difficult to learn and which concepts are particularly important for further understanding in the domain.

DC-Legacy

In this section we briefly describe our software environment, STAR-Legacy, which we created for assessing the learnability of DC concepts. In line with the test-teach-retest model of dynamic assessment, students begin with a question in the Look Ahead problem and end with the same question when they Reflect Back. In this case, the Look Ahead and Reflect Back problem asks students to explain what happens in a simple flashlight circuit when a 5-watt bulb is replaced by a 10-watt bulb. This problem does not equally capture the four learning difficulties; it is simply a sample of the type of problem that one would like students to understand. If useful, the Look Ahead and Reflect Back could include a more comprehensive set of questions.

The three Challenges for the DC-Legacy were chosen on the basis of our protocol research (Biswas, et al, 1997). We found three problem situations that were particularly good at making students' thinking visible. Challenge 1 asked students to reason about the possible causes of a dim bulb (see Fig. 10). This problem was intended to help students differentiate voltage and current, to help them overcome the minimum causality error, and to give them some increased experience in the domain and its analogies. Challenge 2 asked students to design a battery operated drill that could run at different speeds. In this design problem, students progressively deepen their understanding of the topics raised by Challenge 1 while adding the issues of local reasoning and framing (we say more below). Finally, Challenge 3 tried to bring the lessons together into a single problem. In this challenge, students were asked to reason about a flashlight that has two bulbs, one that points forward and one that points to the ground. They are told that somebody wants to change the forward bulb to a higher wattage. How will that affect the flashlight overall? These challenges are intended to bring forward the different classes of misconceptions. At the same time, we expect the interaction of the challenges and instruction to reveal

other conceptual hot spots. This is one of the attractive features of ADL – it can reveal misconceptions in the context of instruction.

In our protocol work, we found these challenges to be revealing, but to avoid "contaminating" our results, we did not try to teach the students. When they exhibited misunderstandings, we simply probed further. As a result, we developed some idea of student difficulties, but we did not develop any understanding for how strong these difficulties were nor how to remediate them. The DC-Legacy captures our movement towards an ADL approach. It includes multiple resources for trying to help the students learn. DC-Legacy was not designed for students to complete on their own (although they could). Rather, DC-Legacy supplements a structured interview format where interviewers do their best to figure out and remediate a student's difficulties. We briefly describe the resources in the DC-Legacy that helped the students and interviewers.

After reading Challenge 1 (Figure 10a), students try to generate their first thoughts about how to prepare for testing the dim light bulb in challenge one (see Fig. 10b). These initial thoughts usually provide the interviewer with a sense of the strengths and weaknesses of the students. This helps the interviewer and student choose which of the multiple perspectives to listen to. Each perspective directly targets key learning difficulties with a 10-15 second comment by an expert. For example, one of the perspectives has an expert explain the minimum causality error, although not in those terms. The expert states, "a common mistake that people make with these problems is that they often do not realize that when the power changes, two other things in the circuit must change." Another perspective tries to tie the perceptual phenomena (a dim bulb) to the electrical concepts by pointing out that a dim bulb means less power is being consumed. A third perspective prepares students to differentiate voltage and current by discussing the importance of using an ampmeter or voltmeter rather than simply swapping components in the circuit. And, a fourth perspective, under the assumption that the students have been taught some form of water analogy, tries to get students to think how voltage and current map into the water domain.

The Challenge



Relating Voltage, Current, Resistance, & Power

• There is a special lamp that cannot be exposed to the air for very long.

• Someone has reported that the bulb seems dim.

• You will have just a few moments to find out whether something is wrong, and if so, where the problem is.

• How will you prepare and what will you do when you open the lamp?



Tips



Help



Notebook



Go Back



Figure 10a -- Challenge 1 of DC-Legacy

Generate
Ideas

Tips



Help



Notebook



What could be causing a dim lamp?



How should you prepare to solve the problem?



Figure 10b -- "Generate Ideas" for Challenge 1

When students listen to the perspectives, they are expected to explain whether they understand what the experts are saying. This provides the interviewer with valuable knowledge about which aspects of the domain the student may be having trouble with. For example, some students do not know that "two things must change," whereas others may not know how to draw the analogy between water and electricity. This becomes important when the interview proceeds to Research & Revise. The student and interviewer choose which resources to work with depending on the gaps in knowledge.

Figure 11 shows the resources that are available for Challenge 1. A chalk talk on Ohm's law explains why two things must change if the power changes. There is also a set of multiple choice problems that allow students to practice using Ohm's law. These problems include automated feedback that states the qualitative implications of the student's incorrect answers. For example, one feedback comment reads, "This answer implies that as you increase the voltage across the circuit, current will decrease! For example, if we used a more powerful battery, the current in the flashlight circuit would decrease. Does that make sense?" This form of feedback helps the students to think about qualitative relationships as opposed to simply making algebraic manipulations of numbers.

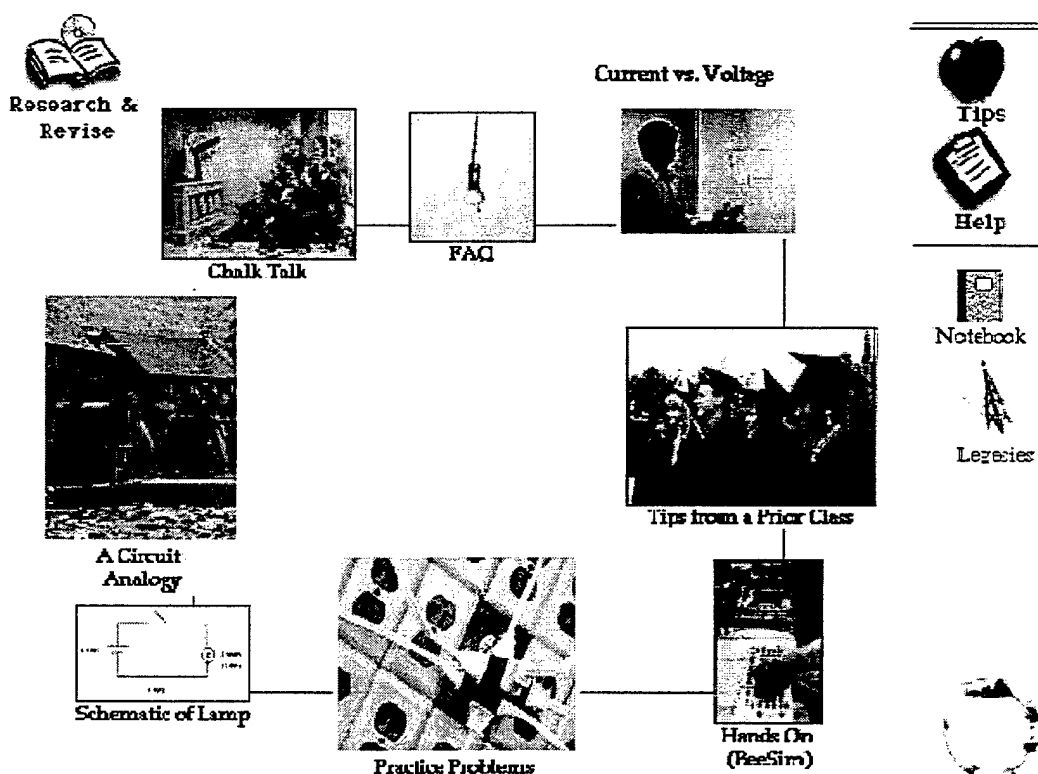


Figure 11 -- Resources for challenge 1: by clicking on an image, a learner can gain access to its resources

Another resource is a brief presentation of a mnemonic that helps students memorize that current is a "through" property whereas voltage is an "across" property. There are also pairings of simulations of a circuit and an analogous water system. Figure 12 shows one of the pairings. Instead of a light bulb, the water simulation is using a brick thrower. In the simulation, students can explore how measures of flow and current, voltage and pressure can be related. They also have a chance to explore how different changes, like reducing the height of the water source or decreasing the number of batteries affects voltage and current, and therefore power delivery. The resource page also includes connections to web sites that we have found helpful, comments by students who have completed the process and offer their thoughts about key insights that helped their learning, and pointers to simulations and hands-on activities developed by others (e.g., Parchman, 1997).

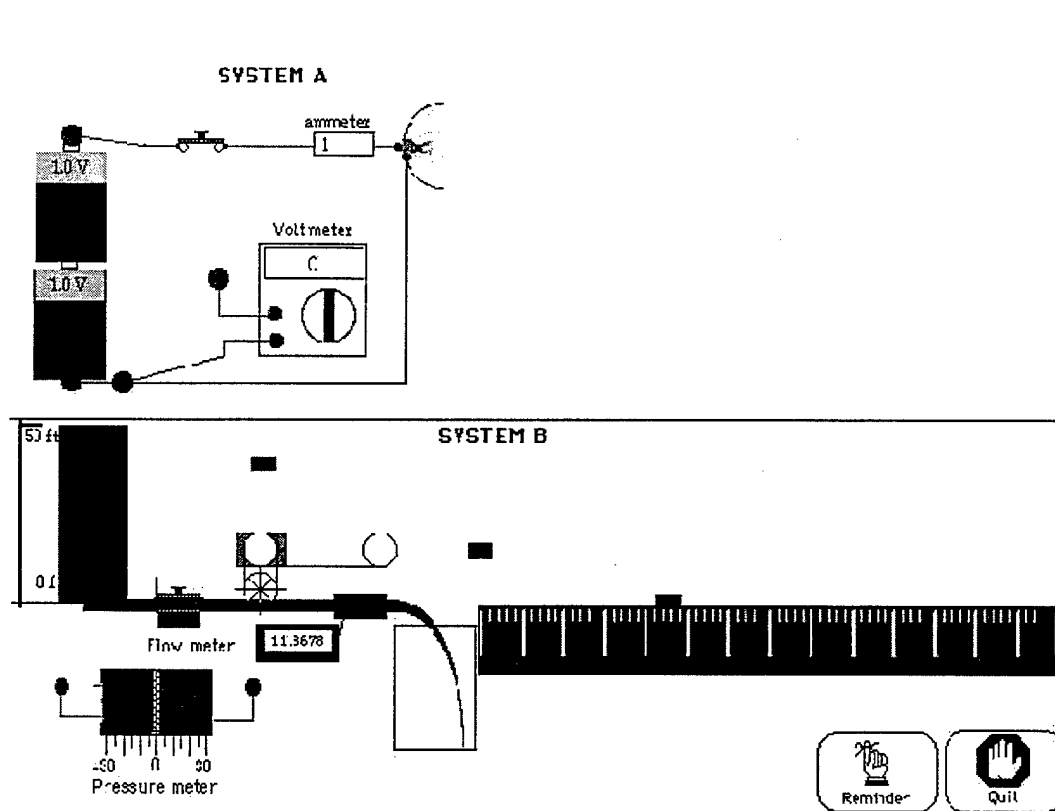


Figure 12 – A water simulation to help refine the water analogy they often learn in their first course

Depending on the students' knowledge state, interviewers can move between resources and perspectives to help probe and explain a concept. Once the students and interviewer feel that they have made satisfactory learning progress, students move to Test Your Mettle to test the strength of their knowledge. There are two Test Your Mettle questions. In one, students are shown a graph of voltage decreasing over time. Their task is to generate and justify graphs for the current, resistance, and power. The second question asks whether a light bulb has a resistor, and to explain the implications of their answer for the circuit and for observable performance. Both of these questions require students to differentiate and relate voltage, current, resistance, and power. And, the latter question requires students to map their electrical knowledge into perceivable outcomes.

After students complete the learning cycle for Challenge 1, they move to Challenge 2. In addition to recycling the issues from before, this challenge addresses issues of local reasoning and bad framing. It does this in the context of working with resistors and batteries in series and in parallel to change a motor's RPM, and with a question on fuse placement. The resources include analogies for helping students to understand why current is the same in different components of a series circuit. There is another chalk talk, this time about Kirchhoff's laws and how it predicts that more resistors

in parallel yield more current. There are also simulations of series and parallel circuits that give students experience with the phenomenon of the domain so they do not have to reason exclusively from analogy or mathematics. The rest of Challenge 2, as well as Challenge 3, is structured in the manner of Challenge 1.

In summary, we have developed a dynamic assessment environment. Unlike some dynamic assessment models that are automated (Lajoie & Lesgold, 1992), we have chosen to keep the instructor in the loop. In part because it makes it much easier for others to replicate our efforts as compared to the overhead of creating automated or self-contained systems (Bell, 1998; Murray, 1998). But in part, we have left the instructor in the loop because ADL requires a level of flexibility we cannot reasonably program into a machine. Our instructors try everything at their disposal to help students learn. They try to adapt to student needs and to the peculiar demands of the domain. DC-Legacy helps in this endeavor because it provides a flexible but pedagogically sound structure, multiple methods of instruction, and a single gathering of "at the ready" resources. There are two questions that come to mind now. One question is what aspects of the domain were generally difficult or impossible to remediate. A second question is whether certain conceptualizations facilitate the students' subsequent learning. In the following section, we describe a small pilot study that begins to look at these questions.

A Pilot Assessment of Domain Learnability in Electricity

To make a preliminary investigation of STAR-Legacy and ADL, we recruited 16 undergraduates at the end of a beginning circuits course taught in the Electrical Engineering Department at Vanderbilt University. This course covered the basic DC concepts associated with resistive circuits including voltage, current, resistance, power, the laws of Ohm and Kirchoff that define the relations between these parameters, and the analysis of parallel and series circuit configurations. Half of the students completed the DC-Legacy and half were control students. The Legacy students individually completed the dynamic assessment with an interviewer and DC-Legacy. To ensure that effects were not due to the interviewer, there were four different interviewers. The interviewers worked with two students each, one at a time. The interviewers helped the students identify and remediate their conceptual weaknesses using the DC-Legacy as a resource for both. Because of the individualization, not all students completed the same resources or spent the same amount of time per challenge. Moreover, interview sessions were limited to a maximum of an hour and a half. Therefore, the current study administered a weak dosage of ADL to the students. Nonetheless, it was sufficient to reveal some interesting effects.

After completing the interview the Legacy students took a 30 – 60 minute posttest. Ideally, we would have used a pretest-posttest format in the spirit of dynamic assessment. At this point in the semester, however, we did not want to burden the students with nearly two hours of testing and only one hour of instruction. Therefore, we used control students as a proxy for what the Legacy students' baseline performances would have been like. The control students simply completed the posttest.

The posttest was composed of eight key questions that targeted four of the difficulties that we (and others) have identified for electricity. Appendix A provides an abbreviated version of the questions. The questions were designed to provide overlapping coverage of students' abilities to reason about the fact that two components of a circuit change at the same time (incorrect simplifying assumptions, questions 1 and 6), to differentiate voltage and current (lack of differentiation, questions 1 and 3), to reason about simultaneous changes in the circuit (local reasoning, questions 2 and 4), to reason about parallel resistors (bad framing, question 5). We also included three questions about AC circuits to see whether the DC-Legacy had any effects on students' initial conceptions about AC (local reasoning, questions 4, 7, and 8). Ideally, we would have tested whether the Legacy students could learn AC concepts better. This, however, would require a much larger experiment, which we leave for future work. In the meantime, we provided a few simple questions that we thought the students might be able to answer given their modest exposure to the fact that AC voltage and current are represented as sinusoidal waveforms.

Even for this modest intervention, the results were informative. First, we begin with the concepts that both the control and Legacy group appeared to understand. (There were no questions for which the control group more frequently exhibited understanding than the Legacy group.) This can tell us which concepts were understood within the context of their regular course. These results, of course, may not generalize to other students taking other courses.

Students in both conditions differentiated voltage and current reasonably well. Only one student in the Legacy condition and two students in the control condition stated, "As voltage flows..." (Voltage does not flow, current flows.) Most students had learned that voltage provides a difference in potential energy that drives the current around the circuit. The students in both conditions also understood that parallel resistors yield less resistance than a single resistor. One student who had not covered the topic in Legacy and two students in the control condition thought that the two resistors would increase resistance. An interesting difference between the conditions was that all eight control students computed the answer using the mathematical equations they had derived in class using Kirchoff's laws, whereas experimental students explained the increase of current in more qualitative terms (e.g., "Twice as much current will flow through the paths"). In either case, the result suggests that these students did not have trouble framing the parallel resistors and that they had learned to differentiate voltage and current.

The control students did have trouble with local reasoning and the lack of perceptual experience that could help overcome this tendency. Seven of the eight control students thought that the position of a fuse made a difference and five thought that bulbs in series light at different times. Moreover, only half of the control students understood that bulbs of equal wattage in series would be equally bright. This conforms to much prior research showing that people do not understand that current is the same at all points in a series circuit. The dynamic assessment of the Legacy condition, however, showed that this misconception is not too difficult to overcome. Only one of the experimental students thought that it mattered where one put a fuse, none of the students thought that the bulbs would light at different times, and only one thought they would have different levels of brightness. Moreover, the remediation that improved the Legacy students' performance on DC questions transferred to the AC questions. First, students in the

control condition incorrectly generalized their "filling pipe" and "using up current" models to the AC questions whereas the Legacy students did not. Second and more impressively, the students in the Legacy condition transferred this understanding of constancy to their graphs of AC current. Six of the Legacy students created a single waveform to represent the current at all three points in the series circuit, whereas six of the control students indicated that different parts of their wave form referred to different points in the circuit. Whether other questions would trip up the Legacy students and whether this new understanding would facilitate their learning of AC remains an open question.

Although the dynamic assessment easily helped students appreciate the constancy of current, it was not as effective at helping students overcome the simplifying assumption of minimum causality. First, we can get a sense of the basic conceptual challenge by reviewing the control students. Seven of the eight students said that both current and resistance must change to increase the output of a heater or bulb on a given voltage source. They did this by relying on Ohm's law ($V=IR$). Seven of eight students thought that the power increases because the resistance of the heater or bulb increases. This is exactly backwards and may derive from the observation that more friction (a resistance) generates more heat. When the students relied on $V=IR$ they did not sufficiently work through the causal relations implied by another of Ohm's laws; namely that the power equals the voltage times the current ($P=VI$). Assuming that voltage is constant, the first equation states that if the resistance increases, the current decreases. But, if this is folded into the second equation, the reduced current would yield less power. Evidently, the students did not think about the interacting causes so much as they relied on their intuition that a greater resistance is required to yield more power.

The Legacy students were explicitly instructed on the interacting causality and equations of voltage, current, resistance and power. Moreover, they worked with the idea that a higher wattage bulb draws more power from a constant voltage source because it has a lower resistance. Nonetheless, the learning was not as great as one might hope for. Three of the students thought that the higher wattage heater had a greater resistance and a lower current draw. And, another student thought that only resistance changes when increasing the wattage of a light bulb. Thus, four of the eight students did not overcome the minimum causality error, although they had received direct instruction.

This result says something about what makes learning difficult in electricity. In particular, it appears that when two conceptual challenges interact, students have trouble sorting things out. Consider that the students had little difficulty overcoming the tendency to view current as filling up an empty pipe, but the students had difficulty overcoming the faulty view that a higher resistance causes more heat. This latter difficulty was because the students also had a tendency to simplify problems to single causes or equations, and this tendency prevented them from seeing the explanation that could help them overcome their faulty intuitions. It seems that one of the great challenges to learning electricity is joining the singular causal intuitions about how things behave with the more constraining, multi-causal structures that are reflected in mathematical formulas.

In addition to helping us to assess some of the learning challenges associated with the domain of electricity, DC-Legacy led to a worthwhile experience for the students. Different aspects of the program impressed different students. For Research & Revise,

three students found that working out the analogy between the simulations of electricity and water was particularly compelling. One student, for example, had previously fashioned a vague analogy that the parallel simulations helped to articulate and refine. After working through the simulations, the experimenter asked the student, "Does that make sense?" The student answered, "Yeah. Now that I understand it." One student appreciated the chance to Reflect Back on the original problem of the Look Ahead to see just how much her understanding had changed. Another student commented that the Multiple Perspectives were useful, "It helps a lot -- the thought process and actually seeing it in action instead of fixing a circuit with a whole lot of mathematical computations." More generally, the students were appreciative of the chance to complete DC-Legacy and to dynamically assess and improve their understanding. Quotes from two students capture the general sentiments nicely. After expressing satisfaction at their new understanding, they continued on:

Student 1: *It's hard to explain things. In class you just do it. No one asks you why. You just do it. I mean this is scary, you know. 'Cause I'm not doing bad in that class. I just think I should know this. Even through the physics stuff -- you should know this. I should've been able to explain this.*

Student 6: *It's interesting to me that I've gone this far in the semester and... passed as far as difficulty of circuits, [to find] that there are some things in the basics that I didn't know.*

Discussion

In this section, we described a theory that can help evaluate misconceptions in the context of instruction. To this end we proposed a dynamic assessment approach to assessing domain learnability. In this approach, researchers try their best to teach students. Those concepts that students still have difficulty with tell us something about the components of the domain that are particularly difficult to learn, at least with respect to the instruction that we can provide. The results help focus attention on those concepts that are particularly problematic, rather than simply making a list of possible misconceptions in a domain. Ideally, the important concepts are also identified with respect to their impact on future learning in the domain.

We described several classes of learning difficulties (misconceptions) that we and others have found for the domain of electricity. We tried to organize these misconceptions according to the way they fit into basic cognitive processes -- differentiation, simplifying assumptions, local reasoning, and the need for framing. Our underlying assumption is that domain learnability is best understood as the interaction of individuals' cognitive tendencies, the demands of the domain, and instruction. We constructed a DC-Legacy that targeted these different classes of learning difficulties to fulfill the instructional component of our assessment. Using DC-Legacy, several members of our group were able to add their own expertise to make a rich dynamic assessment environment for learning DC circuits.

We conducted a small study to see if there is merit to the approach. The preliminary results are promising. We found that some commonly cited misconceptions,

like the difficulty of handling parallel resistors, are not problematic by the time students leave a typical college course in electricity. We found that other misconceptions, like local reasoning about the movement of current from point to point, are not treated by our courses. However, they are easily remediated and do not have to serve as blocks to learning the domain. And, we found that some aspects of the domain are difficult to learn even with special attention. In particular, it appeared that people have trouble integrating multiple causes and this is exacerbated by faulty intuitions that cause them to focus on singular causes. We suspect that most instruction does not sufficiently help students construct mental models that incorporate both the empirical reasoning of causal intuition and the helpful structure of mathematics (Schwartz & Moore, in press). In electricity it seems particularly important to help students make sense of the mathematical formulas (qualitatively or quantitatively) so they may overcome the tendency towards minimum causality. In our protocols with college professors and field experts alike, we have found that when they come to an obstacle in their reasoning, they resort to equations to solve difficult conceptual problems. And, in our discussions of AC circuits, electrical engineering experts rely so heavily on mathematics that they often cannot even generate physical analogies. They are reasoning about representations, primarily mathematical; the empirical phenomena are far in the background.

The current theorizing, the computer environment that implements our theories, and the empirical results present our beginning efforts at creating dynamic assessment tools that can inform instruction in complex domains. As such, none of the three are ideal and more work is left to be done.

V. SUMMARY AND FUTURE WORK

The complex and invisible nature of the electricity domain makes learning and understanding of electricity concepts difficult. Since the domain is so challenging, and it is not possible to "see" or "feel" current or voltage, it is difficult for students to develop proper conceptions about basic electricity concepts. In the domain of DC, we had discovered a variety of misconceptions about current, voltage, resistance and power (Biswas, et al, 1997). For example, we had found that people have problems differentiating voltage from current, so they talk about voltage "flowing" through the circuit or battery being a source of current. They do not understand that the potential difference or the voltage across the battery causes the current to flow through the wires. Often, they think that current flows sequentially, like water through an empty pipe (so, the first bulb in a row of two bulbs would light first). Or, that the current in a circuit is constant at all times (and that is a property of the battery), that a resistor "slows down" the current so that the flow actually alleviates right "after" the resistor, and so on.

This study shows that very similar misconceptions appear in students' understanding of the basic concepts of the AC domain. Many DC misconceptions seem to carry over to the AC domain. In addition, the time-varying nature of voltage and current, and the fact they go from positive to negative and back confuses students because they think that current cannot change directions and still flow in the circuit. Therefore, they rationalize that the sine wave form represents a spatial rather than temporal property of

current, and that current travels as a spatial “wave” through the wires. The key to understanding AC phenomena can be described in two general points: (i) to understand the notions of time varying voltage and current, and (ii) the implications of their time varying nature in analyzing circuit behavior.

We also described our approach to remediating students lack of knowledge and misunderstanding by developing our own dynamic assessment approach that takes into account not only the learning potential of individuals, but the learnability of the domain concepts as well. The results of a preliminary study to test the expectations we had of our approach are promising. We found that some commonly cited misconceptions, (like the difficulty of handling parallel resistors) are not existent by the time students move to more advanced courses in electricity. We found that other misconceptions, like local reasoning about the movement of current from point to point, can be easily remediated and do not have to serve as obstacles to further learning. We also found that some aspects of the domain are difficult to learn even with special attention.

Our future work will include the further development of our ADL framework. The challenge is to develop instructional resources that help students better understand basic AC phenomena, and their implications on circuit behavior. We hope that by focusing on real world devices and applications, students will develop better intuitions about the key characteristics of the phenomena, enhancing their ability to learn and apply the concepts in problem solving situations.

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APPENDIX - Abbreviated versions of posttest questions

- (1) There is a simple circuit with a heater attached to a battery. You replace the heater with a new one that gives off more warmth. Please explain whether each of the following change or do not change in the circuit, and explain why they do or do not change: Voltage, current, resistance, and power.
- (2) Sam put a fuse in a circuit to protect a lamp. It was between the negative lead and the lamp. Johnny believes the fuse is in the wrong place. He thinks it needs to be between the positive lead and the lamp. Explain what you would tell Johnny and Sam?
- (3) Sally explained about her DC circuit with a light bulb, "As the voltage flows around a circuit, it becomes weaker." This is not the right way for Sally to talk about this. What is the right way?
- (4) Five identical light bulbs are connected in a series configuration. When a DC voltage is applied to them, do they all light up at the same time. Do they all burn with the same brightness at all times? Would your answer change if an AC voltage were applied?
- (5) Consider a light bulb circuit with a light bulb connected to DC source. Tom adds a 3 ohm resistor to this circuit. This dims the light bulb. His curious kid brother Sam comes along and takes the circuit apart. While putting it back, he adds a second 3 ohm resistor in parallel to the first. Do you think this will make the light bulb in the kid brother's circuit brighter, dimmer, or the same as Sam's? Explain.
- (6) Without changing the voltage, a flashlight system was redesigned so that the light bulb consumes 10 watts of power instead of 7.5 watts of power. Which of the following is true?
- (a) current and resistance both must have changed
 - (b) only the resistance must have changed
 - (c) only the current must have changed
- (7) John is checking out a circuit in which a 120V AC source is connected to a heating appliance. He measures the current in the circuit to be 2 amps. Tom, who has been observing John, says - "Hey! Just a moment buddy! AC current and voltage are sinusoidal. Unless you measure the voltage and current exactly at the heating element, you will not be computing the right resistance and current. You better retake the measurements." John does as Tom says. What do you think the measured values of voltage and current are in the second case. Explain your answer.
- (8) There is a simple AC circuit with a heater. Point A is on the left of the heater, point B is on the right of the heater, and C is to the right B. Draw the current wave forms at points A, B, & C.